



## PATIENT HISTORY AND CLINICAL EXAMINATION FORM

Name: \_\_\_\_\_  
 D.O.B.: \_\_\_\_\_

Patient ID: \_\_\_\_\_  
 Exam Date: \_\_\_\_\_

### HISTORY

Patient/Parent's Chief Concern: \_\_\_\_\_

Reason referred and by whom: \_\_\_\_\_

Is pt. presently under a Physicians care? [ ]Yes [ ]No

If YES: Details: \_\_\_\_\_

Is pt. presently taking medications? [ ]Yes [ ]No

If YES: Details: \_\_\_\_\_

Does pt. have any allergies to metals, plastics, etc. or medications? [ ]Yes [ ]No

If YES: Details: \_\_\_\_\_

Is pt. presently under a Dentist's care? [ ]Yes [ ]No

If YES: Details: \_\_\_\_\_

If NO: Date of last dental exam and findings: \_\_\_\_\_

History of prior orthodontic treatment? [ ]Yes [ ]No

If yes, how long ago? \_\_\_\_\_

History of trauma to face, mouth or teeth? [ ]Yes [ ]No

If yes: Details: \_\_\_\_\_

Family History of jaw or teeth problems? [ ]Yes [ ]No

If yes: Details: \_\_\_\_\_

### PSYCHOSOCIAL AND PHYSICAL GROWTH STATUS

Does pt. recognize a need for ortho tx? [ ]Yes [ ]No

Is pt. learning or physically disabled? [ ]Yes [ ]No

If YES: Details: \_\_\_\_\_

Does pt. have an emotional problem? [ ]Yes [ ]No

Does pt. have any oral habits? [ ]Yes [ ]No

If YES: Details: \_\_\_\_\_

If female, has menstruation started? [ ]Yes [ ]No

Has pt. experienced onset of puberty? [ ]Yes [ ]No

Has puberal growth spurt ceased? [ ]Yes [ ]No

Is continued growth expected? [ ]Yes [ ]No

Disease/Disorder	Y	N
Blood/Bleeding Problem		
Breathing/Resp. Problem		
Cardiopathies, e.g.: Rheumatic Fever, Murmur		
Diabetes		
Endocrine Disorders		
Epilepsy/Seizure Disorders		
Fainting/Dizziness		
Gastrointestinal Problems		
Headaches/Neckaches		
Hepatitis/Liver Disease		
HIV/Infectious Disease		
Immune system: Suppressed/Compromised		
Joint Replacements		
Kidney Problems		
Learning Disorders		
Mitral Valve Prolapse		
Obstructive Sleep Apnea or Snoring		
Osteoporosis		
Pregnant/On Birth Control		
Rheumatologies/Arth./JRA		
Speech/Hearing Disorders		
Sore Throats/Chron. Strep		
Tonsillectomy/ Turbinectomy Adenoidectomy		

### NOTES

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_  
 Patient, parent, or legal guardian signature      Date